



IRIS Transfer Authority Form

Please complete this form for each of the superannuation funds you wish to transfer to IRIS. To transfer more than one fund, please photocopy this form. This form can be used for either full or partial transfers of superannuation. Please be aware that other super funds may charge a withdrawal fee. There may be delays in transferring your money from your old fund.

Please complete in pen using BLOCK letters or complete online and print. Send completed forms to: **IRIS Administration, Locked Bag 5129, Parramatta NSW, 2124**

Step 1. Personal details

Title:	<input type="text"/>	Date of birth:	<input type="text"/>	Male:	<input type="checkbox"/>	Female:	<input type="checkbox"/>
Given name(s):	<input type="text"/>		Surname:	<input type="text"/>			
Address:	<input type="text"/>						
Suburb:	<input type="text"/>	State:	<input type="text"/>	Postcode:	<input type="text"/>		
Tax File Number:	<input type="text"/>		Please refer to 'Collection of Tax File Numbers' in the PDS for details.				

Step 2. Fund details

FUND TO: Fund Name: IRIS Unique Superannuation Identifier (USI): SMIO100AU Australian Business Number (ABN): 88 556 625 125 Trustee: Super Members Investments Limited Trustee ABN: 61 095 974 100 Fund telephone number: 1300 367 485 Fund address: Locked Bag 5129, Parramatta NSW, 2124	FUND FROM: Your membership details in your previous fund: Fund name: <input type="text"/> Fund's USI*: <input type="text"/> Fund telephone number: <input type="text"/> Membership number: <input type="text"/> <small>*You can obtain your Fund's Unique Superannuation Identifier (USI) from your Fund's website or by contacting your Fund.</small>
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Step 3. Rollover details

I hereby instruct you to transfer the value, shown below, of my super/rollover fund to:

<input type="checkbox"/> IRIS Super Income Stream	OR	<input type="checkbox"/> IRIS Term Allocated Pension
<input type="checkbox"/> Total amount	OR	<input type="checkbox"/> Partial amount (\$ or %): <input type="text"/>

Please note: when choosing an amount, your current super fund may require you to leave a minimum balance to keep your account active. Please contact your fund to determine if they have a minimum balance requirement and whether they allow partial transfers.

Step 4. Signature and declarations

I hereby give authority to provide IRIS all relevant information and forward the cheque for the transfer, made payable to 'IRIS'. I advise that IRIS is acting on my behalf on this matter.

Signature: <input type="text"/>	Date: <input type="text"/>
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